

Informations *Rapides*



30 Nov 2009 - n° 309

CONJONCTURE

Main Indicators

■ Producer and Import Price Indices in industry – October 2009

In October, noticeable increase of energetic products prices

• Producer price indices in industry

FRENCH MARKET: +0,8 %

In October, the producer price indices on the French market displayed an increase of +0,8 %, after a slight decline in September (-0,3 %).

The increase of energetic products prices is general

Linked with the bounce of crude petroleum prices (+6,0 %), the prices of coke and refined petroleum products stood up noticeably (+3,1 %), while electricity and gas prices progressed too, that is +5,3 % for the mining and quarrying, energy and water products.

The food industries prices decrease

The food industries prices withdrew once again in October (-0,9 % after -0,4 % in September). Prices of meat, of which beef meat notably, and prices of milk in a minor scale remained negatively oriented.

With the exception of chemical products, the prices of « other products » globally decreased

In a context of increasing petroleum prices, the prices of chemical products raised of +0,4 %. The prices of basic metals and fabricated metal products bended, due to the repercussion, sometimes delayed, of the falling prices of intermediate products and the lifelessness of the domestic demand.

FOREIGN MARKETS: +0,6 %

The French producer price indices increased also on the external markets, due to the noticeable raise of the prices of coke and refined petroleum products (+4,9 %). The prices of « other manufactured products » stood up slightly (+0,4 %).

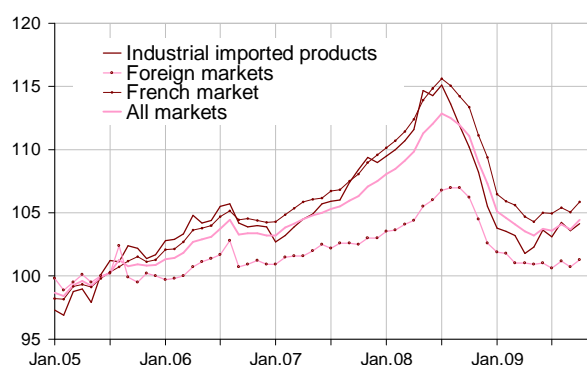
ALL MARKETS: +0,7 %

The French producer prices on domestic and foreign markets progressed of +0,7 %. On a year, the withdraw is now compiled at -6,6 %, vs. -7,5 % in September.

• Import prices indices of industrial products: +0,5 %

Strongly driven by the raise of petroleum prices, the import prices of industrial products increased globally of +0,5 %. This growth is nevertheless limited to the lone energetic products (petroleum, gas, electricity) and chemical products, the prices of the other products displaying a slight decrease.

Total industry price indices



French Producer Price Indices in industry according to the market where the products are sold:

base and reference year: 2005

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Oct.09	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	105,9	0,8	-6,6
(DE) Mining and quarrying, energy, water	130	118,7	5,3	-4,2
CZ: Manufactured prod.	870	104,0	0,1	-7,0
(C1) Food products, beverages, tobacco	188	101,8	-0,9	-10,6
(C2) Coke and refined petroleum products	70	97,3	3,1	-24,8
(C3) Electrical & electronic equip., computers, mach.	92	108,3	0,1	-1,3
(C4) Transport equipment	79	102,8	0,0	-0,2
(C5) Other man. products	441	105,2	0,1	-4,4
Foreign markets				
BE:TOTAL INDUSTRY	1000	101,3	0,6	-4,6
CZ: Manufactured prod.	s	100,7	0,3	-4,8
(C1) Food products, beverages, tobacco	82	106,6	-0,3	-4,8
(C2) Coke and refined petroleum products	25	142,5	5,0	-9,8
(C3) Electrical & electronic equip., computers, mach.	202	96,4	-0,1	-1,4
(C4) Transport equipment	211	99,5	-0,1	-2,0
(C5) Other man. products	s	100,0	0,3	-6,7
All markets				
BE:TOTAL INDUSTRY	1000	104,4	0,7	-6,0
CZ: Manufactured prod.	s	102,8	0,1	-6,2
(C1) Food products, beverages, tobacco	154	102,6	-0,8	-9,7
(C2) Coke and refined petroleum products	56	103,6	3,4	-22,3
(C3) Electrical & electronic equip., computers, mach.	127	102,3	0,0	-1,3
(C4) Transport equipment	121	101,0	-0,1	-1,2
(C5) Other man. products	s	103,5	0,2	-5,1

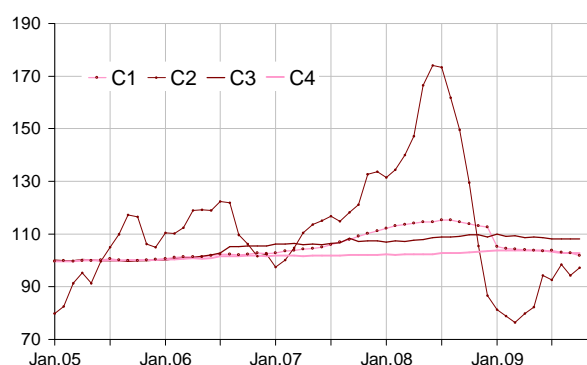
Import prices of industrial products

base and reference year: 2005

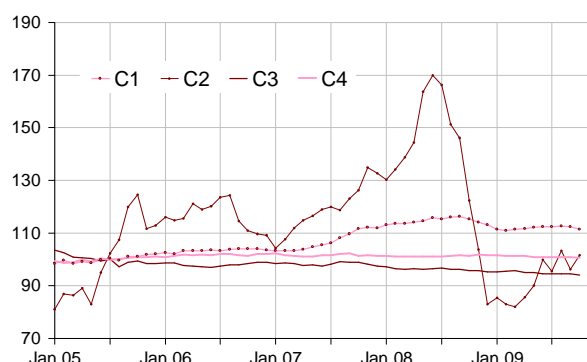
Levels A 10 and A 17 of nomenclature CPF rev. 2	Weight	Oct.09	Change en %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	104,1	0,5	-5,5
CZ: Manufactured prod.	s	100,3	-0,1	-4,5
(C1) Food products, beverages, tobacco	69	111,4	-0,8	-3,4
(C2) Coke and refined petroleum products	41	101,7	5,6	-16,9
(C3) Electrical & electronic equip., computers, mach.	210	94,1	-0,4	-1,7
(C4) Transport equipment	133	100,6	-0,1	-0,7
(C5) Other manufactured products	s	101,4	-0,5	-5,7

r: updated ; nd: non available ; s : confidential

Producer price indices of manufactured products sold on the French market



Import price indices of manufactured products



Revision of each index at total industry level

Revision of the monthly change (in %)

	Jul.09 / Jun.09	Aug.09 / Jul.09	Sep.09 / Aug.09
French producer prices in industry sold on the French market	//	//	//
French producer prices in industry sold on the foreign markets	+0,1	+0,1	+0,2 ⁽¹⁾
French producer prices in industry sold on all markets	+0,1	+0,1	//
Import prices of industrial products	//	//	//

(1) Reading note: the evolution of the index between Aug.09 and Sep.09 published last month was equal to -0,6 %. It is updated to -0,4 %; that is to say a revision of +0,2 %.

To know more about French PPI:

- Industrial producer price indices for the French market are measured at basic prices (excluding VAT and tax on revenues, and before deduction of any subsidies on the products), in accordance with European Regulation n°1165/98. However, purchaser price series (including non deductible taxes minus subsidies on the products, called also "ex-work prices") are also available, notably for the purposes of index-linking for contracts, on <http://indicespro.insee.fr>. This site provides also link factors between former and new series.

- French industrial producer price indices for foreign markets are converted into Euros and therefore include exchange rate effects. Measurements are performed at free on board (FOB) prices, which is to say at their value at the French border, in accordance with European Regulation n°1165/98. All ex ports are taken into consideration, whether they are intra-group or not.

- By combining these two indices, we get industrial producer price indices for all markets (French and foreign markets).

- Import prices of industrial products are converted into Euros and therefore include exchange effects. Measurements are performed at cost insurance and freight (CIF) prices, which is to say at their value at the French border, in accordance with European Regulation n°1165/98. All imports are taken into consideration, whether they are intra-group or not.

- Complementary data (backseries, methodology, webpages) can be accessed on: <http://www.insee.fr/fr/themes/info-rapide.asp?id=25>

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Next publication: 22 12 2009 at 8:45 a.m.